



INCLUDED FORMS IN ACT CONTRACTORS FORMS SOFTWARE FOR CALIFORNIA HVAC CONTRACTORS (C20 LICENSE HOLDERS) (91 & 16 Optional Forms)

NOTE: All of these forms are included in the FULL VERSION of ACT Contractors Forms SOFTWARE (FODH1CA). Most of these forms are available as custom printed 2-part paper forms (minimum 50 each form) and some of these forms are available as PDF Forms....PRICE LIST FOR SOFTWARE is on page 8 and for Printed Forms and PDF Forms on page 9.

**1.800.820.5656... Call us for knowledgeable answers
to your questions or to place an order!**

SECTION A. BIDS FOLDER (9 FORMS)

- * • BP1- BID PROPOSAL FORM USED FOR ANY TYPE OF BID SINCE IT HAS NO BUILT-IN SPECIFICATIONS
- BP2- BID PROPOSAL FORM USED WHEN YOU ARE A SUBCONTRACTOR
- ESTIMATE- LINE ITEM ESTIMATE SHEET THAT CALCULATES
- ESTIMATE_LONG - SAME AS ESTIMATE EXCEPT ALL ON ONE LEGAL SIZE PAGE
- IPS- INSPECTION PHOTO SHEET USED TO PLACE PHOTOS ON THE FORM IN PRE-DESIGNED FRAMES
- JRS- JOB REFERENCES SHEET USED TO DETAIL YOUR JOB REFERENCES HISTORY TO POTENTIAL CUSTOMERS
- PSH- PLAN SHEET WITH GRID FOR DRAWING JOB DETAILS
- RFB- REQUEST FOR BID FORM USED TO REQUEST A BID PRICE FROM SUBCONTRACTORS
- RFM- REQUEST FOR MATERIAL PRICES FORM USED TO REQUEST PRICES FOR MATERIALS FROM A SUPPLIER

SECTION B. BILLING FOLDER (6 FORMS)

- * • INV- CONTRACT INVOICE USED WHEN CHANGE ORDERS NEED TO BE ACCOUNTED FOR
- * • INV2- STANDARD CONSTRUCTION INVOICE
- INVR- CONTRACT INVOICE USED WHEN THE JOB INCLUDES A RETAINAGE HELD BACK FROM EACH INVOICE
- REC- CONTRACTORS RECEIPT OF PAYMENT
- STM- CONTRACTORS STATEMENT OF PAYMENTS MADE AND AMOUNTS DUE FROM INVOICES
- T&M- TIME AND MATERIAL INVOICE

**Forget expensive subscriptions... You
can add digital signatures on any form
with our software before emailing.**

SECTION C. CHANGE ORDER FOLDER (7 FORMS)

- * • CO1- CHANGE ORDER FORM USED FOR CONTRACT CHANGES INITIATED EITHER BY THE CONTRACTOR OR BY THE PROPERTY OWNER WHERE PRICE CAN GO UP, GO DOWN, OR STAY THE SAME.
- * • CO2- EXTRA WORK ORDER FORM USED FOR CONTRACT CHANGES INITIATED EITHER BY THE CONTRACTOR OR BY THE PROPERTY OWNER AND USED ONLY WHEN THERE IS EXTRA WORK INVOLVED AND THE CONTRACT PRICE IS INCREASED
- CO3- CHANGE ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY THE GENERAL CONTRACTOR TO YOU, ACTING AS A SUBCONTRACTOR ON THE JOB WHERE PRICE CAN GO UP, DOWN, OR STAY THE SAME.

*** INDICATES ONE OF THE 15 FORMS THAT ARE INCLUDED IN THE BASIC FODH3CA SOFTWARE**

- CO4- EXTRA WORK ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY THE GENERAL CONTRACTOR TO YOU, ACTING AS A SUBCONTRACTOR ON THE JOB AND USED ONLY WHEN THERE IS EXTRA WORK INVOLVED AND THE CONTRACT PRICE IS INCREASED
- CO5- CHANGE ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY YOU, THE CONTRACTOR, TO ONE OF YOUR SUBCONTRACTORS ON THE JOB WHERE PRICE CAN GO UP, GO DOWN, OR STAY THE SAME.
- CO6- EXTRA WORK ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY YOU, THE CONTRACTOR, TO ONE OF YOUR SUBCONTRACTORS ON THE JOB AND USED ONLY WHEN THERE IS EXTRA WORK INVOLVED AND THE CONTRACT PRICE IS INCREASED
- COL- CHANGE ORDER LOG FORM USED BY YOU TO KEEP TRACK OF THE CHANGE ORDERS ISSUED

SECTION D. CONTRACTS FOLDER (34 FORMS IN THE MAIN FOLDER AND THREE SUB FOLDERS)

SECTION D1. COMMERCIAL & NEW CONSTRUCTION CONTRACTS SUB-FOLDER (6 FORMS)

- COW- COST OF WORK ADDENDUM TO A TIME AND MATERIAL CONTRACT DETAILING WHAT WILL BE BILLED
- COW2- COST OF WORK ADDENDUM FOR COST PLUS CONTRACTS DETAILING WHAT JOB COSTS ARE
- CPF- COST PLUS FIXED FEE CONTRACT USE FORM "COW2" WITH THIS CONTRACT AND IS NOT FOR HOME IMPROVEMENT IN CALIFORNIA
- CPP- COST PLUS PERCENTAGE CONTRACT USE FORM "COW2" WITH THIS CONTRACT AND IS NOT FOR HOME IMPROVEMENT IN CALIFORNIA
- * • GC1- CONSTRUCTION CONTRACT USED FOR NON- HOME IMPROVEMENT WORK SUCH AS COMMERCIAL, AND NEW CONSTRUCTION
- TMC- NON-RESIDENTIAL CONSTRUCTION PROPOSAL/CONTRACT USED FOR SIMPLER JOBS WHEN PROPERTY LINES, ETC. AND OTHER CONDITIONS DO NOT APPLY AND THE WORK IS BEING COMPENSATED FOR BY TIME AND MATERIAL... USE FORM "COW" WITH THIS CONTRACT

Complies with the new CA 2021
(5) day Cancellation Law Per AB 2471

SECTION D2. HOME IMPROVEMENT CONTRACTS SUB-FOLDER (21 FORMS- 7 with 3-day cancellation; 7 with 5-day cancellation for customers 65 years of age and older; 7 with 7-day cancellation for disasters)

- CS1 & HIN- CONTINUATION SHEET AND FORM HIN COMBINED. INCLUDES CALIFORNIA HOME IMPROVEMENT NOTICES AND CAN BE PAGES 3 & 4 OF A CA HOME IMPROVEMENT CONTRACT INSTEAD OF USING FORM HIN AS PAGES 3 AND 4. NOTE, EITHER FORM HIN OR THIS FORM MUST BE USED!
- GC3- RESIDENTIAL HOME IMPROVEMENT CONTRACT USED WHEN THE CONTRACT IS SIGNED IN HOME
- GMP- GUARANTEED MAXIMUM PRICE COST PLUS FIXED FEE HOME IMPROVEMENT CONTRACT TO BE USED WITH COW2. **THE ONLY WAY YOU CAN DO T&M HOME IMPROVEMENT JOBS IN CALIFORNIA OVER \$750!**
- HIN- HOME IMPROVEMENT NOTICES TO BE ADDED AS PAGES 3 AND 4 OF ANY CA HOME IMPROVEMENT CONTRACT
- HIP- RESIDENTIAL HOME IMPROVEMENT PROPOSAL/CONTRACT USED WHEN THE CONTRACT IS SIGNED IN HOME AND IS MORE APPROPRIATE FOR SIMPLER HOME IMPROVEMENT JOBS LIKE PANEL REPLACEMENTS, ETC. WHEN PROPERTY LINES, PERMITS, AND OTHER CONDITIONS DO NOT APPLY
- * • HIPTLETTER-HIP BUT ON STANDARD LETTER SIZE PAPER WITH EXTRA PAGES AND COMPLETE WITH ALL CSLB REQUIRED NOTICES AND THE NOTICE OF CANCELLATION
- HVAC1- HVAC HOME IMPROVEMENT PROPOSAL/CONTRACT THAT HAS BEEN SIMPLIFIED FOR USE WHEN NO DOWNPAYMENT OR PROGRESS PAYMENTS IS TAKEN AND THE ENTIRE AMOUNT OF THE CONTRACT IS

PAID AT JOB COMPLETION. USUALLY FOR SHORTER DURATION JOBS WITHOUT EXPENSIVE MATERIALS - THIS FORM IS TWO PAGES LONG AND COMPLIES WITH CA LAWS!

SECTION D3. NOTICE OF CANCELLATION SUB-FOLDER (9 FORMS *3 forms with 3-day cancellation; 3 forms with 5-day cancellation for customers 65 years and older; 3 forms with 7-day cancellation for disasters*)

- CN1 & CNW- 3 COPIES OF THE NOTICE OF CANCELLATION FORM AND ONE COPY OF THE WAIVER OF THE THREE DAY RIGHT TO CANCEL TOGETHER IN ONE FORM
- * • CN1- THREE DAY RIGHT TO CANCEL NOTICE TO BE GIVEN IN DUPLICATE TO THE CUSTOMER ONLY ON HOME IMPROVEMENT JOBS SIGNED IN- HOME. (2 VERSIONS)
- CNW- WAIVER OF THE 3 DAY RIGHT TO CANCEL A HOME IMPROVEMENT CONTRACT SIGNED IN HOME IN CASE OF AN EMERGENCY

SECTION D4. SERVICE AND REPAIR CONTRACTS SUB-FOLDER (6 FORMS *2 forms with 3-day cancellation; 2 forms with 5-day cancellation for customers 65 and older; 2 forms with 7-day cancellation for disasters*)

- SRC1- FIXED PRICE SERVICE AND REPAIR CONTRACT USED FOR SMALL SERVICE AND/OR REPAIR JOBS WHOSE TOTAL VALUE IS LESS THAN \$750. THIS CONTRACT ALLOWS YOU TO START THE JOB WITHOUT WAITING FOR THE THREE DAY CANCELLATION PERIOD.
- * • SRC2- TIME AND MATERIAL SERVICE AND REPAIR CONTRACT USED FOR SMALL SERVICE AND/OR REPAIR JOBS WHOSE TOTAL VALUE IS LESS THAN \$750. THIS CONTRACT ALLOWS YOU TO START THE JOB WITHOUT WAITING FOR THE THREE DAY CANCELLATION PERIOD.

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SECTION D5. MAIN CONTRACT FOLDER (11 FORMS)

- ADM- ADDENDUM FOR MATCHING EXISTING CONDITIONS AND FINISHES ON THE PROJECT
- CPS- CONTRACT PAYMENT SCHEDULE USED WHEN THERE ARE MANY PROGRESS PAYMENTS ON THE JOB AND WHEN THERE ARE RETENTIONS
- CPS2- CONTRACT PAYMENT SCHEDULE USED WHEN THERE ARE MANY PROGRESS PAYMENTS ON THE JOB AND WHEN THERE ARE NO RETENTIONS
- * • CS1- CONTINUATION SHEET USED WHEN THERE IS NOT ENOUGH ROOM ON ANY FORM... PARTICULARLY SPECIFICATIONS ON A CONTRACT
- CS1_LONG- SAME AS CS1 EXCEPT IS LEGAL SIZE FOR MORE WRITING ROOM
- HAZ- HAZARDOUS MATERIALS HOLD HARMLESS AGREEMENT USED WHEN THERE MIGHT BE HAZARDOUS MATERIALS ON THE JOB THAT THE CONTRACTOR WILL NOT BE RESPONSIBLE FOR
- HHR- HOLD HARMLESS FROM RECOMMENDATIONS FORM USED WHEN YOU RECOMMEND ADDITIONAL WORK OR A COURSE OF ACTION THAT THE HOMEOWNER DOES NOT WANT TO FOLLOW
- JCA- JOINT CONTROL ADDENDUM TO BE ADDED TO A CONTRACT CALLING FOR FUNDING CONTROL
- LCN- LIEN CONTRACT NOTICE ADDED TO ANY HOME IMPROVEMENT CONTRACT THAT TAKES A LIEN OR ENCUMBRANCE ON THE PROPERTY TO SECURE PAYMENT FOR THE WORK.. MOST OFTEN USED WHEN THE CONTRACTOR IS TAKING A TRUST DEED OUT ON THE PROPERTY AND FINANCING THE WORK THEMSELVES.
- MLST- LIST OF MATERIAL, EQUIPMENT OR SERVICES PROVIDER ON THE PROJECT GIVEN TO OWNER WHEN REQUESTED
- SLST- LIST OF SUBCONTRACTORS ON THE PROJECT GIVEN TO OWNER WHEN REQUESTED

SECTION E. LIEN RELEASE FORMS FOLDER (6 FORMS) UPDATED FOR NEW LAWS! NOTE... CALIFORNIA LAW REQUIRES YOU TO GIVE A LIEN RELEASE WHENEVER YOU RECEIVE MONEY!

- * • CLR- CONDITIONAL LIEN RELEASE FORM UPON FINAL PAYMENT... USED WHEN PAID BY CHECK SO THAT THE LIEN RELEASE IS CONTINGENT UPON THE CHECK BEING GOOD... USED AT THE TIME OF FINAL PAYMENT
- * • CLRP- CONDITIONAL LIEN RELEASE FORM UPON A PROGRESS PAYMENT... USED WHEN PAID BY CHECK SO THAT THE LIEN RELEASE IS CONTINGENT UPON THE CHECK BEING GOOD... USED AT THE TIME OF ANY PROGRESS PAYMENT
- COM- COMPLETION CERTIFICATE USED AT THE JOB COMPLETION AND USED TO GET A SIGNATURE FROM THE CUSTOMER THAT THE JOB IS COMPLETED AND THAT THEY ARE SATISFIED WITH THE WORK
- * • LLR- LABOR LIEN RELEASE FORM USED TO GET LIEN RELEASES FROM THE INDIVIDUAL WORKERS ON THE JOB
- * • ULR- UNCONDITIONAL LIEN RELEASE FORM UPON FINAL PAYMENT... THIS LIEN RELEASE IS GOOD AT THE TIME OF SIGNING AND IS NOT DEPENDENT ON THE FUNDS BEING RELEASED TO THE CONTRACTOR... USED AT THE TIME OF FINAL PAYMENT
- * • ULRP- UNCONDITIONAL LIEN RELEASE FORM UPON A PROGRESS PAYMENT... THIS LIEN RELEASE IS GOOD AT THE TIME OF SIGNING AND IS NOT DEPENDENT ON THE FUNDS BEING RELEASED TO THE CONTRACTOR... USED AT THE TIME OF ANY PROGRESS PAYMENT

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SECTION F. MISCELLANEOUS BUSINESS FORMS FOLDER (13 FORMS)

- #10 MATCHING ENVELOPE- ...#10 SIZE ENVELOPE THAT MATCHES ALL THE OTHER PAPERWORK
- CCA- CREDIT CARD AUTHORIZATION
- DR1- SIMPLE DAILY REPORT ON JOB MATERIALS, SUBCONTRACTOR WORK DONE, WORK DONE BY YOUR EMPLOYEES, EQUIPMENT RENTED, AND GENERAL JOB NOTES AS WELL AS ANY CHANGE ORDERS
- FAX- FAX TRANSMITTAL COVER SHEET THAT MATCHES YOUR OTHER PAPERWORK
- LTH- MATCHING LETTERHEAD ... LETTERHEAD THAT MATCHES YOUR OTHER PAPERWORK
- MEM- CONSTRUCTION MEMORANDUM FORM USED TO DOCUMENT CONVERSATIONS OR OTHER JOB RELATED COMMUNICATIONS
- PO1- PURCHASE ORDER FORM USED TO DOCUMENT ORDERS FOR MATERIALS AND EQUIPMENT
- RFI- REQUEST FOR INFORMATION FORM USED TO NOTIFY PROJECT PARTNERS THAT YOU ARE HAVING A PROBLEM AND CANNOT PROCEED UNTIL YOU GET CLARIFICATION/FURTHER INSTRUCTIONS FROM THEM
- RFT- REQUEST FOR TECHNICAL INSTRUCTIONS FORM USED WHEN A COMPONENT OF A PROJECT PARTNERS CONTRIBUTION TO THE JOB CANNOT BE PERFORMED AS DETAILED IN THE PLANS AND SPECIFICATIONS AND FURTHER WRITTEN INSTRUCTIONS MUST BE GIVEN BEFORE PROCEEDING... THIS FORM ALSO MAKES THE PROJECT PARTNER AWARE THAT YOU ARE INCURRING DAMAGE DELAYS BECAUSE OF THIS AND MAY ASK FOR COMPENSATION
- SUB- SUBMITTAL FORM USED WHEN SUBMITTING SAMPLES OR ALTERNATE MATERIALS/TECHNIQUES THAT MUST BE APPROVED
- TRN- TRANSMITTAL FORM USED FOR TRANSMITTING CONSTRUCTION DOCUMENTS AND/OR SAMPLES TO ANOTHER PARTY
- WTS- WEEKLY TIME SHEET USED TO DOCUMENT THE TIME SPENT BY AN EMPLOYEE OVER A WEEK ON VARIOUS JOBS AND PROJECTS AND INCLUDES A TABLE OF JOB CODES

SECTION G. MISCELLANEOUS HVAC FORMS (5 FORMS)

- EWO- ELECTRICAL WORK ORDER
- HVAC- PREVENTIVE MAINTENANCE AGREEMENT CHECKLIST
- HVACPMA1- HVAC PREVENTIVE MAINTENANCE AGREEMENT
- * • HVACWO- HVAC WORK ORDER
- HVACCWO1- HVAC WORK ORDER STYLE 1

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SECTION H. PRE-LIEN, LIEN FORMS FOLDER (10 FORMS) **UPDATED FOR NEW LAWS!!!**

- CAT- TRANSMITTAL LETTER TO BE GIVEN WITH THE CALIFORNIA PRELIMINARY NOTICE TO EXPLAIN THE FORM AND “SOFTEN THE BLOW” AGAINST THE PRIME CONTRACTOR WITH THE PROPERTY OWNER.
- CPN- CALIFORNIA PRELIMINARY NOTICE OR 20-DAY NOTICE PUBLIC AND PRIVATE VERSIONS TO BE GIVEN TO THE PROPERTY OWNER, LENDER, AND ANY OTHER PARTY OF INTEREST TO INFORM THEM YOU ARE A SUPPLIER OF MATERIALS OR LABOR ON THE JOB AND ARE ENTITLED TO LIEN RIGHTS. THIS NOTICE MUST BE GIVEN TO PRESERVE YOUR RIGHT TO LIEN WHEN YOU ARE A SUBCONTRACTOR ON THE PROJECT OR IF YOU ARE A DIRECT CONTRACTOR AND THERE IS A CONSTRUCTION LENDER. **THIS IS NOW REQUIRED BY CALIFORNIA LAW AND IS NO LONGER “OPTIONAL” EVEN IF YOU DO NOT INTEND TO EVER FILE A LIEN.**
- MEC- CALIFORNIA MECHANICS LIEN TO BE FILED WITH THE COUNTY RECORDER WHEN YOU ARE NOT PAID BY THE PROPERTY OWNER AND WANT TO CLAIM A LIEN TO BE PAID OUT OF THE PROPERTY.
- NNR- NOTICE OF NON-RESPONSIBILITY FORM USED WHENEVER WORK IS BEING DONE TO PROPERTY THAT THE OWNER OF THE PROPERTY DID NOT AUTHORIZE. THIS FORM PREVENTS LIENS AGAINST THE PROPERTY FOR WORK AUTHORIZED BY SOMEONE OTHER THAN THE PROPERTY OWNER SUCH AS A TENANT.
- NOC- NOTICE OF COMPLETION FORM USED TO SET A DATE THAT THE PROPERTY WAS COMPLETED AND LIMIT THE TIME LIEN CLAIMANTS MAY FILE A LIEN.
- NOS- NOTICE OF CESSATION FORM USED TO SET A DATE THAT WORK ON THE PROPERTY HAS CEASED, USUALLY FOR NON-PAYMENT, BUT CAN BE BECAUSE A CONTRACTOR HAS ABANDONED THE JOB. THIS FORM HAS RAMIFICATIONS ON THE TIME FRAME FOR FILING LIENS AND STOP NOTICES.
- RML- RELEASE OF MECHANICS LIEN USED WHEN A LIEN THAT HAS BEEN FILED WITH THE COUNTY RECORDER HAS BEEN SATISFIED OR IS BEING RELEASED FOR OTHER REASONS
- STP- STOP NOTICE IS ESSENTIALLY A “LIEN” AGAINST CONSTRUCTION FUNDS ON A PROJECT. THIS FORM IS GIVEN TO THE CONSTRUCTION LENDER INFORMING THEM THAT WORK WILL STOP UNTIL OUTSTANDING BILL(S) ARE BROUGHT CURRENT AND THE LENDER IS OBLIGATED TO SEE THAT ENOUGH MONEY IS HELD BACK TO PAY FOR YOUR CONTRACT AND FOR ANY LEGAL OR COLLECTION FEES YOU INCUR BECAUSE OF THE OVERDUE BALANCE.
- STR- STOP NOTICE RELEASE FOR PRIVATE JOBS GIVEN WHEN OUTSTANDING AMOUNTS OWED TO YOU ARE BROUGHT CURRENT.
- STR2- STOP NOTICE RELEASE FOR PUBLIC JOBS GIVEN WHEN OUTSTANDING AMOUNTS OWED TO YOU ARE BROUGHT CURRENT.

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SECTION I. SUBCONTRACTORS FOLDER (3 FORMS)

- SC1- SUBCONTRACT AGREEMENT USED BETWEEN THE CONTRACTOR AND ANOTHER CONTRACTOR WHO WILL BE DOING WORK ON A PROJECT OF THE CONTRACTOR'S AND WHO IS THEREFORE A SUBCONTRACTOR OF THE CONTRACTOR
- SC2- SUBCONTRACT AGREEMENT SAME AS FORM SC1, THAT INCLUDES AN INDEMNITY CLAUSE OF THE TYPE REQUIRED BY MANY COMMERCIAL LIABILITY COMPANIES TO BE USED BY THEIR INSURED IN AGREEMENTS WITH THE INSURED CONTRACTOR'S SUBCONTRACTORS
- * • SC3- SUBCONTRACT FORM USED AS AN AGREEMENT BETWEEN YOUR COMPANY AND ANOTHER CONTRACTOR... USUALLY A GENERAL CONTRACTOR OR BUILDER... WHOM YOU ARE SUBCONTRACTING WORK FROM

SECTION J. WARRANTY FOLDER (2 FORMS)

- CWC1- LIMITED LABOR WARRANTY FOR WORKMANSHIP IN CERTIFICATE FORMAT
- * • WC1- LIMITED LABOR WARRANTY WORKMANSHIP IN STANDARD FORMAT

OPTIONAL MARKETING PACKAGE (12 FORMS)

- DOOR HANGER TEMPLATE FOR MARKETING- DOOR HANGER TEMPLATE FOR DRIVE BY MARKETING OF JOBS IN A NEIGHBORHOOD
- SORRY WE MISSED YOU DOOR HANGER TEMPLATE- USED WHEN AN APPOINTMENT IS MISSED
- HIF- HVAC CONTRACTOR INFORMATION LABEL USED TO KEEP YOUR COMPANY INFORMATION HANDY FOR YOUR CUSTOMERS AND TO GET REPEAT BUSINESS FROM YOUR CUSTOMERS AND REFERRALS
- MATCHING HVAC ADDRESS LABEL
- MATCHING HVAC ADVERTISEMENT
- MATCHING HVAC BROCHURE
- MATCHING HVAC BUSINESS CARD
- MATCHING HVAC #10 ENVELOPE
- MATCHING HVAC FLYER
- MATCHING HVAC LETTERHEAD
- MATCHING HVAC LOGO
- MATCHING HVAC POSTER

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SECTION K. OPTIONAL INDEPENDENT CONTRACTOR AGREEMENTS (4 FORMS-**If you use Salespeople, you NEED THESE FORMS!**)

- GC2- CONSTRUCTION CONTRACT USED FOR NON- HOME IMPROVEMENT WORK SUCH AS COMMERCIAL, AND NEW CONSTRUCTION USED WHEN A SALESMAN WILL BE SIGNING THE CONTRACT AS AN AGENT FOR THE CONTRACTOR
- GC4- RESIDENTIAL HOME IMPROVEMENT CONTRACT USED WHEN THE CONTRACT IS SIGNED IN HOME AND WHEN A SALESMAN WILL BE SIGNING THE CONTRACT AS AN AGENT FOR THE CONTRACTOR
- SALESPERSON AGREEMENT TO DESIGNATE TERMS AND CONDITIONS YOU WILL REQUIRE OF ANY SALESPERSONS WHO DO ESTIMATION, CLOSING FOR YOUR COMPANY. DESIGNATES THE TERMS TO MAKE THE SALESPERSON AN INDEPENDENT CONTRACTOR.

- SUBCONTRACTOR AGREEMENT TO DESIGNATE TERMS AND CONDITIONS YOU WILL REQUIRE OF ANY SUB-CONTRACTOR WHO DOES WORK FOR YOUR COMPANY. THIS IS A “BLANKET” AGREEMENT. DESIGNATES THE TERMS TO MAKE THE SUBCONTRACTOR AN INDEPENDENT CONTRACTOR (IN CALIFORNIA A LICENSED CONTRACTOR CAN ONLY USE OTHER LICENSED CONTRACTORS AS SUBCONTRACTORS TO PERFORM WORK ON A JOB).

**PRICING FOR THE DIFFERENT PRODUCTS (SOFTWARE, PDF, PRINTED FORMS)
ARE ON THE NEXT PAGES... BE SURE TO CONTINUE!**

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with our software before emailing.**

ACT Contractors Forms SOFTWARE ... Our Most Popular Form Solution...

CATALOG NUMBER	DESCRIPTION	PRICE
FODH1CA	ACT CONTRACTORS FORMS SOFTWARE for California HVAC Contractors with ALL 91 forms shown above CUSTOMIZED... We set-up your LOGO & Company Information ON EACH & EVERY FORM- A true "TURNKEY" Form Solution	<u>\$439.00</u>
FODHBCA	ACT CONTRACTORS FORMS SOFTWARE for California HVAC Contractors with the 15 essential forms shown with a blue asterisk in the list above CUSTOMIZED... We set-up your LOGO & Company Information ON ALL 15 FORMS- A "TURNKEY" Form Solution.	<u>\$309.00</u>
FODH5CA	ACT CONTRACTORS FORMS SOFTWARE for California HVAC Contractors with ANY 5 forms from the list shown above CUSTOMIZED... We set-up your LOGO & Company Information ON ALL 5 Forms.	<u>\$249.00</u>
OPTIONAL- Marketing Package	OPTIONAL add on to FODH1CA or FODHBCA or FODH5CA and adds the 12 MARKETING Templates listed above.	<u>\$130.00</u>
OPTIONAL- Independent Contractor/Sales Package	OPTIONAL add on to FODH1CA or FODHBCA or FODH5CA and adds the 2 Independent Contractors Agreements for Salespeople and Subs who will be 1099 compensated.	<u>\$150.00</u>
OPTIONAL- Remote Software Install	OPTIONAL Remote Installation and tutorial of how our Software works. We just need a broadband Internet connection.	<u>\$150.00</u>
OPTIONAL- USB Install	OPTIONAL install from a USB Flash Drive instead of Disks (useful if you do not have a disk drive on your computer but do have a USB port!)	<u>\$25.00</u>
OPTIONAL--Download	OPTIONAL RUSH orders... we prepare a download of the software within 12 hours after your approval of the layout IF YOU NEED IT FAST!	<u>\$25.00</u>

SOME ADVANTAGES OF OUR SOFTWARE PROGRAM

1. Complete Program Just needs Windows 8,10 or 11 to install into.
2. Includes Unlimited Use of ALL Forms with NO Recurring FEES.
3. Fill out any form on your MS Windows computer or laptop (install software on both).
4. Print out Blank Forms for use in the field.
5. Print your own Carbonless Multi-Part Forms... we show you how.
6. Spell Check your text. Format text however you like.
7. Save copies to your hard drive for future reference and editing.
8. Draw simple diagrams and layouts.
9. Change the forms themselves... forms are not locked and are fully editable... make the form fit your business.
10. Change your phone number or anything else... No Problem!
11. Add digital photos to any form with simple drag and drop, resize, even do simple photo editing.
12. Email any form as a secure PDF from within the software with or without a **DIGITAL SIGNATURE**.
13. Meets CSLB and Federal laws.
14. We **EVEN** keep you current with new CA laws... ask us how!

**We're Celebrating over
25 Years In Business!**

**FOR A LIMITED TIME... ORDER
FODH1CA AND GET (ONE) EITHER
THE MARKETING OR THE
INDEPENDENT CONTRACTOR
OPTIONAL ADD ON OR THE
OPTIONAL REMOTE
INSTALLATION SERVICE... UP TO a
\$150 value... ABSOLUTELY FREE!**

Interested in custom printed NCR Paper Forms in 2-part (white-yellow or pink copy)....

FORM SECTION (RED)	QTY. 50	QTY. 100	QTY. 250	QTY. 500	QTY. 1000
A, B, C, D3, D5, E, F, G	\$55.00	\$96.00	\$200.00	\$335.00	\$480.00
D1, D4, H, I, J	\$62.50	\$116.00	\$212.50	\$360.00	\$500.00
D2 (includes all CSLB Notices- 3 forms)	\$150.00	\$260.00	\$528.00	\$902.00	\$1605.00

OPTIONAL SERVICES FOR PRINTED FORMS...

1. ADD A LOGO- \$50 ONE-TIME SETUP CHARGE (all repeat orders done with no logo setup charge)
Color logos will be printed in grayscale. The charge above includes printing your company information in text without a logo.

Interested in Fillable and Re-useable PDF Forms

FORM SECTION (RED)	PRICE FOR EACH FORM IN THE SECTION
A, B, C, D3, D5, E, F,	\$30.00
G, H	\$35.00
D1, D4, J	\$40.00
D2	\$50.00
K	\$40-\$65

Note:
Home Improvement Contracts
in PDF format come with the
Notice of Cancellation Form!

OPTIONAL SERVICES FOR PDF FORMS...

1. ADD YOUR COMPANY LOGO AND INFORMATION TO ANY PDF FORM... \$35 EACH FORM
2. MAKE PDF COMPATIBLE WITH IPHONE AND IPAD... CALL FOR PRICING... OPTIONS INCLUDE SIGNATURE FIELDS (SIGN WITH FINGER OR STYLUS, DROP DOWNS WITH PRE-FILLED SPECS, AND MORE

**WE MAKE CUSTOM FORMS... WE MAKE IPAD FORMS.
WE CAN MAKE ANY FORM YOU NEED!**

Shipping ...

PRODUCT	EXPEDITED (1-2-3 day) SHIPPING
SOFTWARE	\$12.50 INSURED PRIORITY MAIL (no shipping for download)
CUSTOM PRINTED FORMS	CALL FOR PRICE- DEPENDS ON WEIGHT
PDF FORMS	NO SHIPPING CHARGE, SENT BY EMAIL

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